

Announcement of satisfaction of the condition precedent for performance of the Anticipatory Mandatory Takeover Offer to the shareholders of STRABAG SE (ISIN: AT000000STR1)

Haselsteiner Familien-Privatstiftung, FN 67948 z, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, FN 95970 h, and UNIQA Österreich Versicherungen AG, FN 63197 m, published the Offer Document for the Anticipatory Mandatory Takeover Offer pursuant to section 11 paragraph 1a of the Austrian Takeover Act (*ÜbG*) (“Offer”) on 29 September 2022.

The Acceptance Period ends on 27 October 2022. Assuming that the result of the Acceptance Period pursuant to section 19 paragraph 2 *ÜbG* is announced on 02 November 2022, the Additional Acceptance Period will run from 02 November 2022 until 02 February 2023.

Pursuant to Section 4. (a) of the Offer Document, the Offer is subject to the condition precedent of approval by the Hungarian competition authority of the implementation of the 2022 Syndicate Agreement referred to in Section 2.3. of the Offer Document.

The Hungarian competition authority ordered the approval of the implementation of the 2022 Syndicate Agreement on 10 October 2022. The condition precedent to performance of the Offer has thus been satisfied. The Offer remains subject to the condition subsequent pursuant to Section 4. (b) of the Offer Document, which shall remain in effect until the end of the Additional Acceptance Period.