

This document is a non-binding English language convenience translation. The only binding document is the German language publication published on 7 March 2022.

**NOTE:**

**SHAREHOLDERS OF IMMOFINANZ AG WHOSE SEAT, PLACE OF RESIDENCE OR HABITUAL ABODE IS OUTSIDE THE REPUBLIC OF AUSTRIA SHOULD NOTE THE INFORMATION SET FORTH IN SECTION 7.4 OF THE OFFER DOCUMENT.**



**ANTICIPATORY MANDATORY TAKEOVER OFFER**

pursuant to Sections 22 et seqq. of the Austrian Takeover Act (*Übernahmegesetz*)

by **CPI PROPERTY GROUP S.A.**

40, rue de la Vallée, L-2661 Luxembourg, the Grand Duchy of Luxembourg

to the Holders of Securities in

**IMMOFINANZ AG**

Wienerbergstraße 9, 1100 Vienna, Austria

IMMOFINANZ Shares: ISIN AT0000A21KS2

IMMOFINANZ Convertible Bonds: ISIN XS1551932046

Additional Acceptance Period: 28 February 2022 through 28 May 2022

**PUBLICATION OF COMPLETION OF SHARE PURCHASES**

## Publication

**regarding the completion of share purchases  
with respect to the anticipatory mandatory takeover offer  
pursuant to Sections 22 et seqq. of the Austrian Takeover Act (*Übernahmegesetz*)  
for the acquisition of securities of IMMOFINANZ AG  
(Ordinary Shares: ISIN AT0000A21KS2; Convertible Bonds: ISIN XS1551932046)  
(the "Offer")**

CPI PROPERTY GROUP S.A., a stock corporation (*société anonyme*) duly established and existing under the laws of the Grand Duchy of Luxembourg, with corporate seat in Luxembourg and business address at 40, rue de la Vallée, L-2661 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Register of Commerce and Companies under number B102254, has published the offer document in relation to the Offer pursuant to Section 11 paragraph 1a Austrian Takeover Act on 12 January 2022.

The acceptance period ended on 23 February 2022. The Additional Acceptance Period started on 28 February 2022 and lasts until (and including) 28 May 2022, 17:00 Vienna local time

Pursuant to Section 3.8 of the offer document, the Bidder has undertaken to separately announce as soon as the closing of the RPPK SPA and the Petrus SPA has occurred.

The closing of the RPPK SPA (see section 1.4 of the offer document) has occurred on 2 March 2022, the closing of the Petrus SPA (see section 1.2 of the amendment of the Offer) has occurred on 3 March and 7 March 2022. In addition, the Bidder and CEE Immobilien GmbH have executed the CEE Immobilien SPA (see section 1.3 of the amendment of the Offer) on 1 March 2022.

Furthermore, the Bidder and CEE Immobilien GmbH entered into a further share purchase agreement on 3 March 2022 pursuant to which CEE Immobilien GmbH – as agreed with the Bidder on 31 January 2022 – sold and transferred to the Bidder those 2,144,280 IMMOFINANZ Shares for which declarations of acceptance were received by CEE Immobilien GmbH by the end of the acceptance period of its voluntary partial takeover offer. The closing of this share purchase agreement occurred on 4 March 2022.

The Bidder thus now holds 75,876,990 IMMOFINANZ Shares. This represents a participation of approximately 54.88 % in the Target Company's registered nominal share capital and total outstanding voting rights.

Luxembourg, 7 March 2022