



ACCEPTANCE DECLARATION BONDS

This is an acceptance form (the "Acceptance Declaration Bonds") of holders of convertible bonds issued by IMMOFINANZ AG on 24 January 2017 in denominations of EUR 100,000 each and maturing on 24 January 2024 (ISIN XS1551932046; the "2024 Convertible Bonds") in relation to the anticipatory mandatory takeover offer published on 12 January 2022 (the "Offer") made by CPI PROPERTY GROUP, société anonyme, R.C.S. Luxembourg B 102254 (the "Company") under the terms and conditions of the offer document (the "Offer Document").

The undersigned (the "Holder of 2024 Convertible Bonds")

Name:

Contact details:

- Address:

- E-mail address: Telephone number:

CONFIRMATION AND ACCEPTANCE:

The Holder of 2024 Convertible Bonds hereby confirms that he/she/it is a holder of 2024 Convertible Bonds and he/she/it at the time of this Acceptance Declaration Bonds holds a nominal amount of 2024 Convertible Bonds of EUR _____.

The Holder of 2024 Convertible Bonds hereby confirms that he/she/it accepts the Offer, of which terms he/she/it is aware, and hereby tenders a nominal amount of 2024 Convertible Bonds of EUR _____ in accordance with the terms and conditions of the Offer (the "2024 Convertible Bonds Tendered for Sale").

Payment of the Convertible Bond Offer Price shall be settled versus transfer of the 2024 Convertible Bonds Tendered for Sale to the Company in accordance with the terms and conditions of the Offer against the following Standard Settlement Instructions:

Beneficiary:

Agent/Custodian BIC:

Standard Settlement Instructions (SSI's)¹:

Agent/Custodian Name:

By signing this Acceptance Declaration Bonds, the Holder of 2024 Convertible Bonds hereby acknowledges and confirms that he/she/it is fully aware of and accepts the terms and conditions of the Offer, as published by the Company on 12 January 2022, and makes the declarations according to section 5.6 of the Offer Document.

The Holder of 2024 Convertible Bonds consents to, accepts and undertakes that during the period commencing with the receipt of the Acceptance Declaration Bonds by J&T BANKA and ending with the receipt of the purchase price for the 2024 Convertible Bonds Tendered for Sale, he/she/it shall not dispose of the 2024 Convertible Bonds Tendered for Sale and shall only be entitled to payment of the Convertible Bond Offer Price, as defined and in accordance with the Offer Document.

¹ Euroclear/Clearstream and Account Number.

The Company has appointed J&T BANKA, a.s., Sokolovská 700/113a, Karlín, 186 00 Praha 8, Czech Republic ("J&T BANKA") as settlement agent with respect to 2024 Convertible Bonds.

This Acceptance Declaration Bonds must be accompanied by (i) a proof of holding of the 2024 Convertible Bonds Tendered for Sale² and (ii) a copy of the identification of the Holder of 2024 Convertible Bonds (e.g. passport or companies excerpt)³ and sent to J&T BANKA by email so that it is received by J&T BANKA at the latest by 17:00 Vienna time at the end of the acceptance period of the Offer, i.e. 23 February 2021, or in the event that the Holder of 2024 Convertible Bonds has accepted the Offer during the additional acceptance period, by the end of the additional acceptance period of the Offer, i.e. at the latest by 17:00 Vienna time on 28 May 2022, to:

J&T BANKA, a.s.

E-mail: digi@jtbank.cz

IMPORTANT: Any Acceptance Declaration Bonds received after the deadline will be disregarded.

Within 5 (five) trading days from receipt of the Acceptance Declaration Bonds, J&T BANKA, as settlement agent of the Company with respect to 2024 Convertible Bonds, will provide settlement instructions to the custodian bank of the Holder of 2024 Convertible Bonds as specified below, which shall ensure a smooth and expeditious settlement of the Offer. The Holder of 2024 Convertible Bonds is requested to ensure that its custodian Bank(s) strictly comply with the settlement instructions of the Offer Document.

Custodian Bank of the Holder of 2024 Convertible Bonds:

Contact details at the Custodian Bank:

- Address:

- E-mail address: Telephone number:

This Acceptance Declaration Bonds is governed exclusively by Austrian law, under the exclusion of the conflict of laws rules of Austrian private international law and UN sales law. The competent court in 1010 Vienna (*Innere Stadt*) shall have exclusive jurisdiction, except in the case of consumer contracts.

<p>Executed in on 2022</p> <p>Signature:</p> <p>Name:</p> <p>Title / represented by:</p>
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² The Proof of holding of 2024 Convertible Bonds Tendered for Sale shall be issued by the bank, the professional securities' depositary or the financial institution where the 2024 Convertible Bonds are on deposit and must indicate the Holder of 2024 Convertible Bonds' name and the nominal amount of 2024 Convertible Bonds Tendered for Sale held on the day of signing of this Acceptance Declaration Bonds.

³ J&T BANKA reserves the right to request additional KYC/AML related documents.