

# BAWAG GROUP AG: PUBLICATION OF THE RESULTS OF THE VOLUNTARY PARTIAL TENDER OFFER

**VIENNA, Austria – November 26, 2019** – On 25 October 2019, BAWAG Group AG (the "Company") published a voluntary partial tender offer pursuant to Sections 4 et seqq Austrian Takeover Act to repurchase a total of up to 10,857,763 shares in the Company. The offer period ended on 22 November 2019. The offer price was EUR 36.84 per share. To the knowledge of the Company, the condition precedent pursuant to Section 3.8 of the offer document has been fulfilled. Notwithstanding the foregoing, the Company hereby waives this condition.

Until the end of the acceptance period, 31,700,497 shares of the Company (ISIN AT0000BAWAG2) have been tendered into the offer. This translates into an allocation ratio of approximately 34.25 % (see Section 4.6 of the offer document for further details on the applicable allocation rules).

Settlement is expected to occur on or about 29 November 2019. Subsequently, the Company will take all steps which are required under Austrian corporate law to cancel the 10,857,763 shares in due course.