

## One Equity Partners

### Announcement

On 20 January 2010, Sulipo Beteiligungsverwaltungs GmbH, Seilergasse 16, A-1010 Vienna, Austria ("*Sulipo*") has launched a Voluntary Takeover Offer pursuant § 25a Austrian Takeover Act to the shareholders of CONSTANTIA PACKAGING AG, Opernring 17, A-1010 Vienna, Austria ("*CPAG*") ("*Offer Document*").

For the better information of the CPAG-shareholders and in compliance with section 2.3.2 of the Offer Document, Sulipo as bidder herewith announces that the business combination has been cleared by the competent antitrust authorities in Brasil and Russia on 20 January and 9 March 2010 so that the condition precedent set forth in section 2.3.1(ii) of the Offer Document has been fulfilled.

The other conditions precedent contained in the Offer Document remain unchanged. For details of the conditions precedent and waiver possibilities see section 2.3 of the Offer Document which has been published at the website of Sulipo ([www.sulipo.at](http://www.sulipo.at)) and of the Austrian Takeover Commission ([www.takeover.at](http://www.takeover.at)) and which can also be reached and downloaded by means of a link on the website of CPAG ([www.constantiapackaging.com](http://www.constantiapackaging.com)).

Vienna, dated 12 March 2010